

Alberta Prorate IRP System

Online Services User Guide

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1 Introduction

This document is a guide to the functions and processes within Alberta Prorate IRP Information System (PIRPS) for carriers using Online Services. Online Services will be accessed using a URL.

Prorate is a term applied to the method for commercial vehicles to pay registration fees for multiple jurisdictions to one base jurisdiction based on the ratio of the distance travelled in each jurisdiction to total distance travelled. This ratio is used to apportion a jurisdiction's fees and taxes to the vehicle. Eligible jurisdictions are participants within the International Registration Program (IRP). Participants include the District of Columbia, the 48 continental United States, and all 10 Canadian provinces.

The Prorate IRP – Online Portal project was initiated to allow carriers access to their fleet information, allow entry of renewal distance, modify weight groups and request new licence plates, etc.

2 System Requirements

PIRPS was created using Java pages. Java allows users to run AB Prorate IRP System from any computer with Internet access via a browser. Currently, the only supported browser is Internet Explorer 6.0+. All reports are displayed using Adobe Acrobat Viewer 7.0.5 in a pop-up.

All client machines will require Internet Explorer 6.0+.

All client machines will require Adobe Acrobat Viewer 7.0.5+

Note: If you have a pop-up blocker installed, you must allow pop-ups for the AB Prorate IRP site.

3 Document Conventions

	The checkmark bullet will be used to identify specific validations or business rules that are applied on the screen or during the process.
Û	The information bullet will be used to identify any special information about the screen, report or process.
	The warning icon beside a vehicle, or vehicles, indicates an error. This error must be corrected before supplement can be submitted to Prorate.

Italics blue text will be used to denote field names, Vehicle Make, Jurisdiction.

Bold text will be used to denote menu and screen names

Square brackets, [] will be used to denote buttons and hyperlinks, [Save].

Single quotation ' ' marks will be used to denote field values, status = 'Pending'.

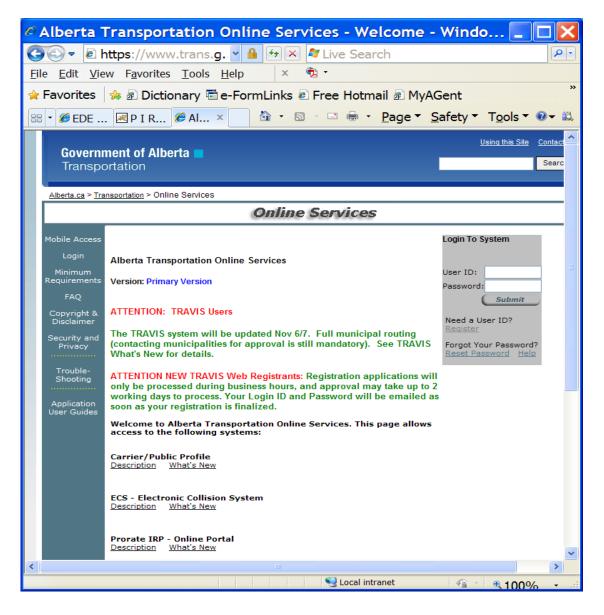
(i) NOTE:

Screens and reports within this document are graphical examples that have been manufactured to represent a possible solution. Actual screens and reports from system development may differ.

4 Getting Started

4.1 Registration

- 1. In order to use the online system clients will need to login and register at: <u>www.travis.gov.ab.ca</u> [Enter]
- 2. Select the "Need a User ID" option to obtain a login for Online Services, or
- 3. If you are already registered with Online Services and have a User Id; Login, select My Account
- 4. Request access to Prorate Services.
- 5. Once you have completed this process you will receive an email confirming that you have been authorized to access your information.
- 6. This is the first screen presented in TRAVIS. It validates user id and password combinations and permits or disallows access to different functions with the system.



4.2 Log In

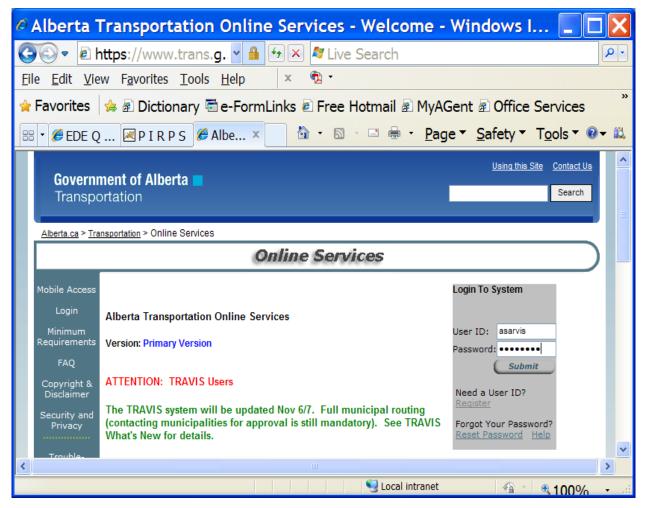
1. Enter *User ID*.

(i) Enter your Online Services User ID.

2. Enter *Password*.

(1) Your password will display as dots and not as clear text.

- 3. Click the [Submit] button.
- 4. System will validate that the password.
- 5. If valid the **Online Services Homepage** will open.
- 6. If not valid the system will display an error message and allow you to enter your *user/password* again.



4.2.1 Once logged in, you will click [Prorate IRP – Online Portal]

Ø	Alberta Transportation Online Services - Application Portal 🔲 🗖 🔀						
G	G 😔 ▼ 🖻 https://www.trans.g. 🗸 🔒 🖅 🗶 🌌 Live Search						
<u>E</u> il	e <u>E</u> dit <u>V</u> ie	w F <u>a</u> vorites <u>T</u> ools <u>H</u> elp × 🔁 ·					
*	Favorites	🍰 🗟 Dictionary 🗟 e-FormLinks 🖻 Free Hotmail 🗟 MyAGent 🗟 Office Services 🎽					
88	• 🏉 EDE	. 🗷 P I R 🥔 Alb × 👘 🍐 🔊 🖻 🖶 🖻 🖷 🖷 Page 🔻 Safety 🔻 Tools 🔻 🔍 🗮					
	Govern Transpo	ment of Alberta Search Search					
	<u>Alberta.ca</u> ≻ <u>Tra</u>	nsportation > Online Services					
		Online Services					
	Logout	Secure Page					
	Main Menu	Welcome to Alberta Transportation Online Services, Anna Sarvis!					
	Change Password	1. Prorate IRP - Online Portal					
	My Account						
	Alberta Prorate IRP	To request additional services, click on "My Account".					
<							
		Secol intranet 🖓 🐑 🍕 100% 🝷 🧃					

4.3 Page Layout

4.3.1 Interface Example

	IRP - Prorate Servic	ces 🕢	Reports	Logout
Supplements		Inquiry	Reports	Logout
			4	
			PIRPS PROPATE IAP SYSTEM	

4.3.2 Menu Bar

The menu bar is used to navigate the various pages that make up Alberta Prorate IRP.

IRP Prorate			🏠 • 🔊 · 🗆 🖶 • 🗗 • 🖉 • 🐲 🔍 •
IRP - Prorate Serv	rices		
Supplements	Inquiry	Reports	Logout

The menu consists of clickable links that represent various functions within Alberta Prorate IRP. Some of the functions have a submenu that list the pages related to each function under that menu. Clicking on a Menu header will take the user to the first page under that menu.

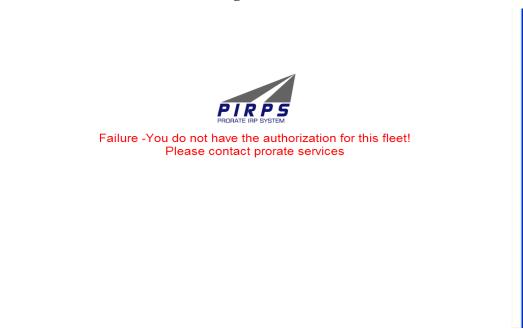
There are some screens in Prorate IRP – Online Portal that contain a significant amount of data fields for entry by the user. A Tab Control has been implemented for easier navigation. Tabs allow access to functions in sequential order or go directly to a Tab.

4.4 Errors, Warnings, and Messages

Many of the pages allow various operations (add, edit, etc.). If an operation results in an error or data fails an edit check a status message is provided as feedback. Warnings and General messages will also be displayed in different colors.

Below are examples of an operation resulting in Error Messages:

4.4.1 Authorization has not been granted.



4.4.2 Carrier does not exist

CARRIER SEARCH FORM			
• Can	rier Name doesn't exist		
	*MVID		
•1F	P Number	OR	
		OR	
*Ca	rrier Name little Submit		

4.4.3 Full Cancel Date Error

Message from webpage				
⚠	Can not do this Transaction! The supplement effectve date must be the effective date of fleet			
	ОК			

4.4.4 Fleet Locked from Previous Supplement

Supplements	Inquiry	Reports	Logout
Supplement Search Fleet Contact Jurisdie	ctions Weight Groups Vehicles Documents		
MVID: 0001-55036	-	IRP Account Number: 7903	
Fleet Number: 10	_	Fleet Year: 2011	
Carrier Name: AAA Aviation I	td	Free Fear	
Supplement Number:	-		
Operation Type: Private	Fleet Expiry Date: 2012/01/31	Fleet Effective Date: 2011/02/01	
Supp Effective Date	c 2011/10/03	Licence Agent / Contact	SAVE
	Name: Deb And	rew	
		Ext# 0	
	Fax:		
	E-Mail: deb.and	rew@gov.ab.ca	
	Comment:		
	Reason	VAL INFORMATION REQUIRED	
		LOCKED	
Copyright @ Alberta IRP Prorate			

Supplement Search Reet C	Contact Jurisdictions W	eight Groups Vehicles Docume	nts	
*MVID:	155036	OR	*IRP Account Number:	7903 *Supplement Type:Please select 👻
*Fleet Number:	10	Flee	not create supplement! thas unpaid Add sdiction supplements	2011 SEARCH NEW RESET ENEWAL
		<	Close	

4.4.5 Add Jurisdiction Supplement Pending Error

4.4.6 Alternate Search Screen

Supplements	Inquiry	Reports	Logout
Supplement Search Fleet Contact Jurisdictions Weight Grou	ps Vehicles Documents		
Supprement Search Treet Contact Sunstitutions Weight Grou	pa venicies bocumenta		
*MVID: 0001-55036	OR *IRP A	ccount Number: 7903	*Supplement Type: Amend Fleet
*Fleet Number: 10		*Fleet Year: 2011	*Supplement Effective Dt 2011/4/8
		SAVE NEW RESE	T April »> 2011 »> SMTWTFS
Carrier Name:		RENEWAL	1 2
			3 4 5 6 7 8 9 10 11 12 13 14 15 16
			17 18 19 20 21 22 23 24 25 26 27 28 29 30
			Close
Copyright © Alberta IRP Prorate			

5 Portal Supplements

5.1 Overview

Supplements at Alberta Prorate Services includes the annual registration renewal as well as any subsequent amendments to fleets, jurisdictions, etc that may occur during the registration period.

Portal Supplement types include:

- Renewal
- Amend Fleet
- Add Jurisdiction

Within each supplement type there can be any number of the following transactions:

- Delete Vehicle
- Modify Vehicle
- New Plate
- Full Cancel (see (i))
 - ① Delete before effective date must have same effective date as supplement 1 and may not be combined with any other transaction types.
- Full Document Replacement

Supplements can be accessed directly by entering the MVID or IRP account number, a fleet year, and a fleet number. When the fleet number is not entered, PIRPS provides a list of Fleets for that carrier and year. After a carrier has paid a supplement the data within the supplement is only available for browsing.

5.2 Supplement Status Codes

The supplements proceed through various states as they are entered and updated. The following is the chronological order of Supplement Status codes:

- Initiated Information is entered for the supplement but has not been submitted.
- Submitted Information has been entered for the supplement and it has been submitted to the Prorate Office for review.
- Pending Information is entered for the supplement but a fee notice is not created.
- Invoiced A fee notice has been generated for the supplement.
- Service Registry office is processing the supplement.
- Paid Carrier has paid fees and taxes at the registry office.
- Transmitted Supplement details have been transmitted to the IRP Clearinghouse.
- Disbursed All fees and taxes have been distributed to jurisdictions.

① Changes cannot be made to a supplement after it has a status of "paid", "transmitted" or "disbursed".

5.3 Supplement Search

All supplement processing begins with searching for the correct supplement.

To find a Supplement:

- 1. Choose **Supplements** from the menu bar.
- 2. The **Supplement Search** screen will display.

Supplement Search Fleet Contact Jurisdictions Weight Grou	ps Vehicles Documents	
*MVID: *Fleet Number:	OR	*Fleet Year: 2011 SEARCH NEW RESET
Carrier Name:		RENEWAL

Alternate Search Screen

Supplement Search Fleet Contact Jurisdictions We	ight Groups Vehicles Do	cuments
*MVID: 0001-55036 *Fleet Number: 10	OR	*IRP Account Number: 7903 *Supplement Type: Amend Fleet M *Fleet Year: 2011 *Supplement Effective Dt 2011/4/8
		SAVE NEW RESET SMITH >>
Carrier Name:		RENEWAL 1 2 3 # 6 6 7 0 9 10 11 12 13 46 16 16
		17 18 19 20 21 22 23 24 25 26 27 28 28 30
		Close
Copyright © Alberta IRP Prorate		

3. Enter the IRP Account Number (ie 1234) or MVID for the carrier.

(i) MVID may be entered in free format (just the numbers)

AND

4. Enter the *Fleet Year*. (default is to current year)

(1) When creating a renewal enter the fleet year prior to the renewal year to retrieve prior year's vehicle, weight, and jurisdiction data.

5. Enter the *Fleet Number* for the carrier.

(i) Select [Search] without a fleet number and PIRPS will display a list of current fleet numbers for the carrier and year (**authorization is fleet specific**). Choose a fleet number from the list and select [Search] again.

Supplement Search Fleet Contact Jurisdictions Weight Groups	Vehicles Comments	
*MVID: 0003-87118 *Fleet Number:	OR	*IRP Account Number: 7042 *Fleet Year: 2009
Carrier Name:		SEARCH NEW RESET
Copyright © Alberta IRP Prorate		

- arch Fleet Co MVID: 0003-08676 OR 6690 2011 Fleet Number: *Fleet Year: SEARCH NEW RESET RENEWAL Carrier Name: Nova Scotia Trucking Effective Dat × Amend Fleet 2011/03/23 Ì Initiated 0 2011/03/21 Amend Fleet Paid 0 Amend Fleet 2011/02/08 Paid New Fleet 2011/02/07 Paid
- 6. The **Supplement Search** screen will display with the results.

- 7. [Mouse Click] the edit icon [\mathscr{I}] at the start of the row to edit the supplement.
- 8. [Mouse Click] the delete icon $[\times]$ at the left end of the row to delete the supplement.

 \blacksquare Confirm before deletion as the record is removed and cannot be recovered.

9. [Mouse Click] the browse icon $[]^{\bigcirc}$] at the left end of the row to view the supplement.

5.4 Renewal Supplement

5.4.1 Find Fleet to Renew

1. Find the Fleet to renew using the search methods previously described in <u>Supplement Search</u>.

Search with a *Fleet Year* prior to the renewal year.

2. To create the renewal for the new *Fleet Year* select [Renewal].

• When creating a renewal enter the fleet year prior to the renewal year to retrieve prior year's vehicle, weight, and jurisdiction data.

3. The **Supplement Search** screen will display with the renewal (Supplement 1).

pplement Search Fleet Co	ontact J	urisdictio	ns Weight Groups	Vehicles	cuments				
		MVID					IRP Account Nu		7903
		t Number					Fleet	Year: 2012	
		rier Name:							
Si	upplemen	t Number:	1	*Supplei	ment Type: Renew Fleet	~	Effective	Date: 2012/0	3/01
		Transa	action Type:Please	e select	Search	Vehicle	Submit		
Err			Transaction Type	Unit Number	r VIN I	Vehicle Year	Vehicle Make	Plate Weigl Grou	nt Status
	1	×	Renew Vehicle	з	1FUJA6CK38DZ84243	2008	Freightliner	6	SUBMITTED
	1	×	Renew Vehicle	434	1XKDDB9X04R974617	2004	Kenworth	2	SUBMITTED
<									>

- 4. [Mouse Click] the edit icon [\checkmark] at the start of the row to edit the supplement.
- 5. [Mouse Click] the delete icon [**X**] at the left end of the row to delete the supplement.

 \blacksquare Confirm before deletion as the record is removed and cannot be recovered.

6. The **Fleet Contact** screen will display.

5.4.2 Change a Fleet Contact

Supplement Search Fleet Contact Jurisdictions Weight Groups Vehicles Comments	
MVID: 0003-87118 Fleet Number: 1 Carrier Name: WILL TRAVEL WORLD WIDE WHEELS Supplement Number: 3	
Operation Type: For Hire V Fleet Expiry Date: 2009/12/31 Fleet Effective Date: 2009/04/01	
Supp Effective Date: 2009/04/01 Licence Agent / Contact SAVE LOCK FLEET Name: Sarah Failin CAN CHANGE CHANGE Comment: UNLOCKED UNLOCKED	
Copyright © Alberta IRP Prorate	

1. *Operation type* and *Fleet effective date* have default values from a previous year but may be changed.

(i) Supp effective date is set from fleet effective date.

(i) Expiry date is set from Carrier Renewal Month and cannot be changed.

2. Licence Agent /Contact information is for this fleet and carrier.

 \blacksquare Contact information can also be changed in Contact Maintenance.

- 3. An annual renewal reminder is sent to this *E-mail* address.
- 4. *Telephone* and *Fax* fields are preformatted.
- 5. Choose the [Save] button to save any changes.
- 6. Proceed to the **Jurisdictions** tab after saving all changes.

5.4.3 Update Jurisdictions

1. The Jurisdictions screen will display. There are two manners (manual data entry or Comma Separated Values) to enter distance on this screen:

Supplements	Inquiry	Reports	Logout
Supplement Search Fleet Contact Jurisdictions Weight Gro	oups Vehicles Documents		
MVID: 0001-55036	5	IRP Account Number:	7903
Fleet Number: 2		Fleet Year:	2013
Carrier Name: AAA Aviatio	on Ltd		
Supplement Number:	1 *Supplement Type: Renew FI	eet Effective Date:	2013/02/01
Actual distance for each jurisdictio		e reporting period 2012/07/01 to 2013/06/	30
Jurisdiction	CALCULATE / SAVE ADD JU Distance Prorate Estimat	IRISDICTION MULTIPLE ADD	
Alberta	0 🖂 🗖	0.000	
X British Columbia	0	0.000 0.000	
	Total Distance:	0	
		0	
P	Prorate Percent: 0.0		
Copyright © Alberta IRP Prorate			
Copyright © Alberta IRP Prorate			
1			😔 Local intranet 🦓 - 🔍 100% - 💡

Manual Data Entry:

- 2. Use the cursor or Tab key to enter *distances* for existing jurisdictions.
- 3. Indicate if the *distance* is for Prorate and if it is an estimate.

① Enter actual distance in *distance* from the reporting period indicated above.

 \bigcirc Put a \square in the Prorate column only for those jurisdictions that you are applying for apportioned registration. All others leave blank.

①Enter estimated distance only if you do not have actual distance for a jurisdiction. To calculate estimated distance refer to "Estimated Distance Methods" available at https://transportation.alberta.ca/3168.htm

- 4. [Mouse Click] the delete icon [X] at the left end of the row to delete a jurisdiction.
- 5. Choose the [Calculate/Save] button to save any changes and update the percentages and totals.

Comma Separated Values (CSV)

- a. This method is advantageous to carriers that maintain their distance information in Excel.
- **b.** You will need to have the information formatted in Excel as shown in the example below,

Excel Format required for CSV.

Jurisdiction, Distance, P (Prorate) or N (No Travel), Indicate A (Actual) or E (Estimate)

X N	Aicrosoft E	xcel - Test	.csv		
	<u>F</u> ile <u>E</u> dit indow <u>H</u> elp	<u>V</u> iew <u>I</u> ns Ado <u>b</u> e PD		<u>T</u> ools <u>D</u>	iata _₽×
: 🔁	; 🔒 🖨 [à, 🐰 🐇) = (21 = [Σ - 100%	% - ;-
10	- B <u>U</u>	! ≣ ≣	🔕 - <u>A</u>	•	++ ₹
: T	1 🔁 🐔 📮	1 🔤 🐿 🗄	b 🛛 🛸	M S M) 🖹 🗒
	A6	•	fx		_
	A	В	С	D	E
1	AB	1050	Р	A	
2	BC	3000		E	=
	SK	2000	Р	E	
4	MT	4000	N	A	
5					
6					
7					
8					~
H 4	I I I I Te	st/	<		
Dra	aw 👻 🔓 🛛 Ay	<u>u</u> toShapes •		- 🗐 🔏	🎝 - 岸
			ŋ	JUM	

c. then saved as a CSV (Comma delimited) file.

Save As				? 🛛
Save in:	🞯 Desktop	🖌 🕑 🗸 🔁 🖉	× 🖆 🗉	▼ Too <u>l</u> s •
My Recent Documents	My Docume My Comput	r		
My Documents My Computer				
My Network	File <u>n</u> ame:	Durisdictions.csv	~	<u>S</u> ave
Places	Save as type:	CSV (Comma delimited) (*.csv)	~	Cancel
		Unicode Text (*.txt) Microsoft Excel 5.0/95 Workbook (*.xls) Microsoft Excel 97- Excel 2003 & 5.0/95 Workbo CSV (Comma delimited) (*.csv) Microsoft Excel 4.0 Worksheet (*.xls) Microsoft Excel 3.0 Worksheet (*.xls)	ook (*.xls)	

 [Mouse Click] the [Multiple Add] butt

Supplement Search Rect Contact Jurisdictions Verices Documents MVD: 0001-55036 File to import. Account Number: 7903 Filest Number: 1 Elective Costs File to import. File to import.	Supplements Inquiry Reports Logout
Fleet Number Zerrier Name: AAA Aviation Ltd Submin CLOSE Fleet Year: 2013/02/01 Actual distance for each jurisdiction in which the fleet traveled during the reporting period 20/20/701 to 2013/06/30 CALCULATE / SAVE: AbD JURISDICTION MULTPLE AD Wirisdiction in which the fleet traveled during the reporting period 20/20/701 to 2013/06/30 CALCULATE / SAVE: AbD JURISDICTION MULTPLE AD Wirisdiction in which the fleet traveled during the reporting period 20/20/701 to 2013/06/30 Distance: 0	Supplement Search Fleet Contact Jurisdictions Weight Groups Vehicles Documents
Supplement Number 1 * Effective Date: 2013/02/01 Actual distance for each jurisdiction in which the fleet traveled during the reporting period 2013/06/30 CALCULATE / SAVE ADD JURISDICTION MULTIPLE ADD Alberta 0 0 0 0.000 0.000 Alberta 0 0 0.000 0.000 0.000 Total Distance: 0 0 0.000 0.000 0.000 Total Distance: 0 0 0 0 0.000 0.000 Prorate 0 0 0 0 0.000 0.000 0.000	Fleet Number: 2 File: Browse Fleet Year: 2013
CALCULATE / SAVE ADD JURISDICTION MULTIPLE ADD Alberta Image: Operate Estimate Reg % Tax % Alberta Image: Operate 0.000 0.000 0.000 Image: Image: Image: Operate Image: Operate Image: Operate Image: Operate Image: Image: Operate Image: Operate Image: Operate Image: Operate Image: Image: Operate Image: Operate Image: Operate Image: Operate Image: Image: Operate Image: Operate Image: Operate Image: Operate Image: Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate Image: Operate	Supplement Number: 1 *5 Effective Date: 2013/02/01
Alberta Image: Copyright @ Alberta IRP Prorate	
Copyright @ Alberta 1RP Prorate	
Total Prorate 0 Prorate Percent: 0.0 Copyright © Alberta IRP Prorate	
Total Prorate 0 Prorate Percent: 0.0 Copyright © Alberta IRP Prorate	
Copyright @ Alberta IRP Prorate	
	Copyright © Alberta IRP Prorate
×	
🧐 Local Intranet 🦓 - 🔍 100% -	Second Intranet 🚱 - 😤 100% +

- e. You will be prompted to *Select a file to import*.
 - [Browse] file to select distance file
 - [Open] file
 - [Submit] button
- f. The following message will appear

Message	from webpage
⚠	The jurisdiction information has been imported. Click Calculate/Save to save the changes.
	ОК

- g. [Mouse Click] [OK]
- h. Choose the [Calculate/Save] button to save any changes and update the percentages and totals.

IMPORTANT NOTE: Distance accuracy is critical. Distances can not be corrected once any vehicle from a fleet year has been serviced (paid for) at a Registry Office. It is highly recommended that you use the Inquiry function (see Section 6 – Inquiry), display the distances keyed, print and have another employee verify the data entry.

(i) *NOTE*: The following information will need to be attached to your renewal application:

- Insurance Company Name, Policy Number and Expiry Date
- Estimated Distance explanation if you are not using Method 2.
- 1. Follow the steps to add documents to a supplement:
- Select Documents Tab

Supplement Search Fleet Contact Jurisdictions Weight Groups Vehicles Documents
MVID: 0001-55036 IRP Account Number: 7903
Fleet Number. 10 Fleet Year. 2011
Carrier Name: AAA Aviation Ltd
Supplement Number: 3 *Supplement Type:Please select Effective Date: 2011/08/05
* No attached documents found Please, Pick file to import File: Browse Submit CLOSE
Convrint @ Alberta 189 Provate

• Select [Add document]

Supplement Search Fleet Contact Jurisdiction	s Weight Groups Vehicles Documents
MVID: Fleet Number:	0000-00000 IRP Account Number: 7903 10 Fleet Year: 2011
	AAA Aviation Ltd
	Document Name Defete View scaned .pdf 🔀 🚔
Add Document	

- [Browse] file to select backup documents
- [Open] file
- [Submit] button
- Documents are now attached to supplement Steps can be repeated if required for additional backup documents

(i) *NOTE*: The only acceptable file type for uploading is .pdf

① TYPES OF DOCUMENTS to be attached to application:

- 1. Insurance
- 2. Estimated Distance Explanation

5.4.4 Add Jurisdictions

To add Jurisdiction data for a Fleet:

- 1. Choose the [Add Jurisdiction] button from the Jurisdiction display.
- 2. The Add Jurisdiction drop down list will display.

MVID: 0001-5	5036		IRP Acc	ount Number:	7903
Fleet Number: 10				Fleet Year: 20:	11
Carrier Name: AAA A	viation Ltd				
Supplement Number:		ype: Add Jurisdiction	1 👻	Effective Date: 20	011/08/05
Actual distance for each juris	diction in which the fleet trave	elled during the rep	orting period 2010/0	7/01 to 2011/06/30	
	Please, Select the	ADD JURISDI	CTION		
Jurisdiction	Jurisdiction to Add.	Estimate	Reg %	Tax %	
Alberta	Nova Scotia	¥	60.423	~	
British Columbia	Ontario	¥	19.611	19.611	
Manitoba	Prince Edward Island	×	5.564	5.564	
New Brunswick	Quebec Saskatchewan	Image: A start and a start	0.431	0.419	
Newfoundland	Yukon		0.116	0.112	
Northwest Territories	Alaska	Image: A start of the start	0.000	1.466	
Nova Scotia	Alabama	V	0.185	0.179	
Nunavut	Arkansas	Image: A start of the start	0.000	0.063	
Ontario	ADD CANCEL	v	11.069	10.741	
Prince Edward Island	41 🗸		0.025	0.025	
Quebec	3,069		1.897	1.840	
	1010101010707			×	

3. Choose the *jurisdiction(s)* to add.

Hold the [CTRL] key when selecting multiple jurisdictions.

- 4. Select [Add] button to include the new *jurisdictions* on the **Jurisdictions** screen.
- 5. Use the cursor or Tab key to enter *distances* for new jurisdictions.
- 6. Indicate if the distance is for Prorate and if it is an estimate.

①Enter estimated distance only if you do not have actual distance for a jurisdiction. To calculate estimated distance refer to "Estimated Distance Methods" available at https://transportation.alberta.ca/3168.htm

- 7. Choose the [Calculate/Save] button to save any changes and update the percentages and totals.
- 8. Proceed to the **Weight Groups** tab after saving all changes.

(i) *NOTE*: Estimated Distance backup documents will need to be attached to your application if you are not using Method 2.

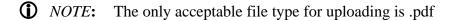
1. Follow the steps to add documents to a supplement:

• Select I	Document	s Tab
Supplement Search Fleet Contact Jurisdiction	s Weight Groups	Vehicles Documents
MVID:	0001-55036	IRP Account Number: 7903
Fleet Number.	10	Fleet Year. 2011
Carrier Name:	AAA Aviation Ltd	
Supplement Number:	3	*Supplement Type:Please select Effective Date: 2011/08/05
		Document Name Delete View * No attached documents found
File:	Please, Pick file Submit	e to import Browse CLOSE
Add Document		
Convright @ Alberta IPR Proceto		

• Select [Add document]

Supplement Search Fleet Contact Jurisdictions	Weight Groups Vehicles Documents
MVID: Fleet Number:	0000-00000 IRP Account Number: 7903 10 Fleet Year: 2011
Carrier Name: Supplement Number:	AAA Aviation Ltd 3 *Supplement Type: Add Jurisdiction () Effective Date: 2011/08/05
	Document Name Delete View scaned.pdf X Hereit
Add Document	

- [Browse] file to select backup documents
- [Open] file
- [Submit] button
- Documents are now attached to supplement Steps can be repeated if required for additional backup documents



5.4.5 Update Weight Groups

- 1. The **Weight Groups** screen will display.
- 2. To make a change select the *Weight Group Number* from the drop down list.

MVI	D: 0005-91339		IRP Account Number:	7924	
Fleet Numb	er: 8		Fleet Year:	2011	
Carrier Nam	e: Average Plus Truc	king			
Supplement Numb	er: 2	*Supplement Type: Amend Fleet	Effective Deter	2011/04/13	
Supplement Numb	en. j 2	Supplement Type. Amend Fleet	Ellective Date.	2011/04/13	
_	Weight Group: 1 🗸	ADD DELETE SAVE			
	Jurisdicti	on G.V.W.			
	berta		55,000		
	ritish Columbia		55,000		
	anitoba		55,000		
	ew Brunswick		55,000		
	ewfoundland		55,000 💻		
	ova Scotia		55,000		
	ntario		55,000		
	ince Edward Island		55,000		
	uebec		6		
	askatchewan		55,000		
	abama		80,000		
	rizona		80,000		
	rkansas		80,000		
	alifornia		80,000		
	olorado onnecticut		80,000		
	elaware		80,000		

- 3. Use the cursor or [Tab] key to enter changes to *G.V.W.* for <u>Prorate</u> jurisdictions.
- 4. Choose the [Save] button to save any changes.
- 5. Choose the [Delete] button to remove a weight group. NOTE: You can only delete weight groups on renewal when no vehicle is assigned.

5.4.6 Add Weight Groups

To create a new Weight Group for a Fleet:

- 1. Select the [Add] button from the Jurisdiction display.
- 2. Enter a new Weight Group Number.
- 3. Select [Save].
- 4. The **Add Weight Group** screen will display with zeros for the *G.V.W.* of Canadian Jurisdictions and 80,000 for the *G.V.W.* of USA Jurisdictions.

(1) When creating a new *Weight Group*, or adding jurisdictions to existing *Weight Groups* the GVW for the CDN will populate @ 0 kg and the US will populate at 80,000 lbs. You must edit accordingly.

5.4.7 To delete an unused Weight Group from a Fleet:

- 1. Select the *Weight Group Number* from the drop down list.
- 2. Select [Delete]
- ① Only *Jurisdictions* that are prorated will be listed.
- \checkmark Canadian *G.V.W.* is kilograms and USA *G.V.W.* is in pounds.
- \blacksquare Quebec (QC) uses *Axles* for *G.V.W.* and not kilograms.
 - 5. Use the [Tab] key or cursor to apply any changes that are required for the default G.V.W.
 - 6. Choose the [Save] button to save the new *Weight Group*.

Proceed to the **Vehicles** tab after saving all changes.

5.4.8 Update Vehicles

2. The Vehicles List screen will display showing all current vehicles in the Fleet.

Fleet Number: Carrier Name: Supplement Number:	Average Plus Tru	icking					
		icking			Fleet Ye	ar: 2011	
Supplement Number:	2						
		*Supple	ment Type: Amend Fle	et 🔽	Effective Da	te: 2011/04/1	3
Transa	action Type:Please	e select	✓ Searce	h Vehicle	Submit		
Err	Transaction Type	Unit Numbe	r VIN	Vehicle Year	Vehicle Make P	late Weight Group	Status
🛆 / 🗙	Modify Vehicle	104	2FZHAZCV97AV52996	2007	Sterling	2	SUBMITTED

- 3. [Mouse Click] the delete icon [X] at the left end of the row to delete the vehicle.
- 4. [Mouse Click] the edit icon [\mathscr{I}] at the start of the row to edit a vehicle.

O The warning icon [O] beside a vehicle, or vehicles, indicates an error. This error must be corrected before a Fee Notice for the carrier can be produced.

- 5. The **Vehicle Details** screen will display.
- 6. Examples of errors:
 - Missing plate number
 - Vehicle Status (write-off or salvage)
 - US Purchase amount required.

Vehicle Details screen

MVI	0005-91339			IRP Account	Number:	7924	
Fleet Numbe	r. 8			FI	eet Year: 2011		
Carrier Nam	e: Average Plus Tru	Average Plus Trucking					
Supplement Number	r: 2	*Supplement	Type: Amend Fleet	Effect	ive Date: 2011,	/04/13	
	CLOS	SE	SAVE	Submit	Modify Vehicle		
Vehicle Y	ear: 2007	Vehicle Make:	STERLING		-		
Vehicle Mo	del: STERLING	Vehicle Color:	WHITE	Status:	ACTIVE		
PI	ate:	Fuel Type:	DIESEL	VAC:	389197		
Regulation Co	de:	VIN:	2FZHAZCV97AV52	996			
Bus Se	ats:	0 Unit Number:	104	loves Vehicle Type: 🚺	ULL		
Purchase							
* Dat	e: 2010/10/05		* Price (CAD): 2	9,500.00 Price (USA	s):	29,500.00	
* Tai	e: 8,900 KG		* Axle: 4	New Pla Numbe			
Commodit		*	Weight Group: 2 💙	* Vehicle Typ	e: Truck and Trail	er 💌	
Weig Chang	ht 🔽						

7. Enter any missing or changed data into the fields or choose options from drop down list.

() Vehicle data is displayed in yellow boxes and cannot be changed via the Prorate IRP – Online Portal. If this information is not accurate, you will need to submit a supplement using the manual process.

Choose the [Save] button to save any changes.

- 8. Choose the [Close] button to exit without saving any changes.
- 9. The Vehicles List screen will display showing all current *vehicles* in the *Fleet*.
- 10. Repeat steps 3 through 7 for each vehicle in the fleet that needs to change or delete.
- 11. Follow the steps to add documents to a supplement:

Select I	Document	ts Tab						
Supplement Search Fleet Contact Jurisdiction	s Weight Groups	Vehicles Documents						
MVID:	0001-55036	IRP Account Number: 7903						
Fleet Number.	10	Fleet Year. 2011						
Carrier Name:	AAA Aviation Ltd							
Supplement Number:	3	*Supplement Type:Please selec: Effective Date: 2011/08/05						
Document Name Delete View * No attached documents found								
Please, Pick file to import File: Browse Submit CLOSE								
Add Document								
Convright @ Alberta IPR Procesta								

Select [Add document]

Supplement Search Fleet Contact Jurisdictions	Weight Groups Vehicles Documents
Fleet Number:	0000-00000 IRP Account Number: 7903 10 Fleet Year: 2011 AAA Aviation Ltd Fleet Year: 2011
Supplement Number:	Document Name Delete View
	scaned .pdf 🗶 🛓
Add Document	

- [Browse] file to select backup documents
- [Open] file
- [Submit] button
- Documents are now attached to supplement Steps can be repeated if required for additional backup documents

(i) *NOTE*: The only acceptable file type for uploading is .pdf

12. If there are no errors and there are no additional changes to fleet data select [Submit] to send the supplement to the Prorate Office.

The supplement will be generated and sent as an e-mail to the in-box prorate@gov.ab.ca

5.5 Amend Fleet Supplement

5.5.1 Find Fleet to Amend

- 1. Find the Supplement to amend using the search methods previously described in <u>Supplement</u> <u>Search</u>.
- 2. The **Supplement Search** screen will display with a list of current supplements and their status.
- 3. Select [New] and the Supplement Search screen will display with a drop-down list for *Supplement Type*.
- 4. Select Amend Fleet from the list.

Supplements	Inquiry	Reports	Logout
Supplement Search Fleet Contact Jurisdictions Weight Grou	ps Vehicles Documents		
*MVID: 0001-21533 *Fleet Number: 1 Carrier Name:	OR "IRP /	Account Number: 7927 *Supplement Type *Fleet Year: 2011 *Supplement Effective D SAVE NEW RESET RENEWAL	Discourse and and
Copyright © Alberta IRP Prorate			

5. Supplement Search screen will display with a calendar control for *Effective Date*.

Supplements	Inquiry	Reports	Logout
Supprairiants	rudany	Reports	Logour
Supplement Search Fleet Contact Jurisdictions Weight 0	roups Vehicles Documents		
*MVID: 0001-21533	OR	*IRP Account Number: 7927	*Supplement Type: Amend Fleet
*Fleet Number: 1		*Fleet Year: 2011	*Supplement Effective Dt 2011/4/8
		SAVE NEW RESET	S M T W T F S
Carrier Name:		RENEWAL	3 4 5 6 7 8 9
			10 11 12 13 14 15 16
			17 10 19 20 21 22 23 24 25 26 27 28 29 30
			Close
			Crose
Copyright C Alberta IRP Prorate			
Done			

- 6. Use the calendar control to set the *Effective Date* as follows:
 - Use the [>] to change month.
 - Use the [>>] to change year.
 - When the correct month and year are found [mouse click] the day of the month that is needed.
- 7. Select [Save] after choosing the *Effective Date* and the Supplement Search screen will display with the new supplement.

() NOTE: When you select a date in the future, all subsequent supplements can be dated no earlier than the date you have used. (i.e. you may want to add a vehicle for the 1st of June, however if you then have cancellations they too would be dated for the 1st of June and would not be entitled to the credits for the previous month.)

(i) NOTE: Supplements can not be created more than 60 days into the future.

Supplements	Inquiry	Reports	Logout
Supplement Search Fleet Contact Jurisdictions Weight Group	s Vehicles Documents		
supportent search met contact oursactions meght droup	s vences becanning		
MVID: 0005-91347		IRP Account Number: 7	7925
Fleet Number: 75		Fleet Year: 2011	
Carrier Name: Pop 's Fast T			
Supplement Number:	3 *Supplement Type: Amend Fle	Effective Date: 2011/03	3/21
Transaction Type: Modi	fy Vehicle Searc	ch Vehicle Submit	
Err Transaction Typ	e Unit Number VIN	Vehicle Year Vehicle Make Plate Grou	nt Status
Modify Vehicle	130 SKKHALAV67PY42160	2007 Western Star 1	INITIATED
<			>
Copyright © Alberta IRP Prorate			
Done			Second intranet

- 8. [Mouse Click] the edit icon [\checkmark] at the start of the row to edit the supplement.
- 9. [Mouse Click] the delete icon [X] at the left end of the row to delete the supplement.

 \checkmark Confirm before deletion as the record is removed and cannot be recovered.

- 10. The **Fleet Contact** screen will display.
- 11. Follow the procedures:
 - <u>Change a Fleet Contact</u> except for:
 - i. Supplement effective date can change.
 - ii. Fleet effective date can NOT change.
 - <u>Update Jurisdictions</u> except for:
 - i. No changes to distances or jurisdictions are allowed.
 - <u>Update Weight Groups</u> except for:
 - i. No changes to weight groups assigned to a vehicle.
 - ii. <u>New weight groups</u> are allowed.

12. Proceed to the **Vehicles** tab after saving all changes.

5.5.2 Vehicle Search

1. The Vehicles Search screen will display.

Supplements	Inquiry	Reports	Logou	ıt
Supplement Search Fleet Contact Jurisdictions We	eight Groups Vehicles Documents			
MVID: 0001 Fleet Number: 1	1-55036	IRP Account Number: Fleet Year:	,	
Carrier Name: AAA	Aviation Ltd	Fleet fear.	2011	
Supplement Number:	3 *Supplement Type: Amer	nd Fleet Y Effective Date:	2011/05/25	
Transaction T	ype:Please select V Please select Delete Vehicle Modify Vehicle New Plate Full Cancel Full Document Replacement	Search Vehicle Submit		
Copyright © Alberta IRP Prorate				
			S Local intranet	A 100% The second

- 1. Select a *Transaction Type* from the drop-down list and select [Search Vehicle].
- 2. The Vehicle Search screen will display.

MVID:	0003-08676			IRS	P Account Number:	6690	
Fleet Number	4				Fleet Year	2011	
Carrier Name:	Nova Scotia Tru						
Supplement Number:	5	*Supplement Type	Amend Fleet		Effective Date:	2011/10/03	
			Search V	ohicle			
VIN		VAC	360990	SEARCH	CANCEL		

- 3. Enter a VAC, VIN, or the last eight (8) characters of a VIN and select [Search].
- 4. When a valid VAC or a valid VIN is entered the Vehicle Details screen (see above) will display.
- 5. When only the last eight (8) characters of a valid VIN are entered a vehicle list screen with all vehicles that have a VIN ending in those characters will display. [Mouse Click] any field of the vehicle from the list and the **Vehicle Details** screen will display.

N	IVID: 0005-91339 IRP Account Number: 7924
Fleet Nur	mber: 8 Fleet Year. 2011
Carrier N	ame: Average Plus Trucking
Supplement Nur	mber: 2 *Supplement Type: Amend Fleet Y Effective Date: 2011/04/13
	CLOSE SAVE Submit Modify Vehicle
Vehicle	e Year: 2007 Vehicle Make: STERLING
Vehicle	
Vullui	Plate: Fuel Type: DIESEL VAC: 389197
Regulation	
	Seats: 0 Unit Number: 104 Moves Vehicle Type: NULL
Dus	Geas. O onit number. 104 works venicle type. NOLL
Purchase	
	Date: 2010/10/05 Price 29,500.00 Price (USA): 29,500.00
	(ond).
	Tare: 8,900 KG Axle: 4 New Plate
	19,625 LB
Commo	odity: All Vehicle Type: Truck and Trailer
W	/eight
Chi	ange: 🗠

6. Enter any missing or changed data into the fields or choose options from drop down list.

() Vehicle data is displayed in yellow boxes and cannot be changed via the Prorate IRP – Online Portal. If this information is not accurate, you will need to submit a supplement using the manual process.

Choose the [Save] button to save any changes.

- 7. Choose the [Close] button to exit without saving any changes.
- 8. The Vehicles List screen will display showing all current *vehicles* for the transaction.

- 9. Repeat steps 2 through 9 for each *Vehicle* included in the Amend Fleet supplement according to the following:
 - Renew Vehicle and Add Jurisdiction are not valid for this supplement type.
 - Delete Vehicle, Full Cancel, Document Replacement and New Plate, transactions are specific to one vehicle.
 - Modify Vehicle

ment Search Fleet Contact Jurisdiction	ms Weight Groups Vehicles Documents
MVID:	: 0003-08676 IRP Account Number. 6690
Fleet Number:	- 4 Fleet Year: 2011
Carrier Name:	Nova Scotia Trucking
Supplement Number:	Supplement Type: Amend Fleet Effective Date: 2011/10/03
	Search Vehicle
VIN:	VAC: SEARCH CANCEL

10. If there are no errors and there are no additional changes to this supplement select [Submit] to send the supplement the Prorate Office.

The supplement will be generated and sent as an e-mail to the in-box of prorate@gov.ab.ca

5.6 Add Jurisdiction Supplement

5.6.1 Find Fleet

- 1. Find the fleet to update using the search methods previously described in <u>Supplement Search</u>.
- 2. The **Supplement Search** screen will display with a list of current supplements and their status.
- 3. Select [New] and the Supplement Search screen will display with a drop-down list for *Supplement Type*.

Supplement Search	Fleet Contact Jurisdictions	Weight Groups Vehicles Docu	nents		
*MVID: *Fleet Number:		OR	*IRP Account Number:	7903 *Supplement Type 2011 *Supplement Effective D	Please select
Carrier Name:			RENE		Amend Fleet Add Jurisdiction

4. Select Add Jurisdiction from the list and the Supplement Search screen will display with a calendar control for *Effective Date*.

risdictions Weight Groups Vehicle	s Comments						
OP	100 Assault Number	7075	tournant Turner		lucia al		
OK	*Fleet Year:			-			1
					. N	larch	»
		RENEWAL		S 1	M T 2 3	W T 4 5	
				- 8 15	9 10 16 17		20 2
						25 26	27 2
						Close	
	isdictions Weight Groups Vehicle	OR "IRP Account Number:	OR "IRP Account Number: 7075 "Fleet Year: 2009 SAVE [NEW]	OR "IRP Account Number: 7075 "Supplement Type: "Fleet Year: 2009 "Supplement Effective Dt SAVE NEW RESET	OR "IRP Account Number: 7075 "Supplement Type: Add "Fleet Year: 2009 "Supplement Effective Dt 200 SAVE NEW RESET RENEWAL 5 1 8 1 8 5 22	OR "IRP Account Number: 7075 *Supplement Type: Add Juriadi *Fleet Year: 2009 *Supplement Effective Dt 2009/3/31 SAVE NEW RESET RENEWAL 1 2 1 1 2 3 1 5 16 17 2 2 3 24 2 9 30 3	OR *IRP Account Number: 7075 *Supplement Type: Add Jurisdiction *Fleet Year: 2009 *Supplement Effective Dt 2009/3/31 SAVE NEW RESET SMARCH RENEWAL 8 9 10 11 1 2 3 4 5 202 24 5 24 5

- 5. Use the calendar control to set the *Effective Date* as follows:
 - Use the [>] to change month.
 - Use the [>>] to change year.
 - When the correct month and year are found [mouse click] the day of the month that is needed.

(i) NOTE: When you select a date in the future, all subsequent supplements can be dated no earlier than the date you have used. (i.e. you may want to add a vehicle for the 1st of June, however if you then have cancellations they too would be dated for the 1st of June and would not be entitled to the credits for the previous month.)

6. Select [Save] after choosing the *Effective Date* and the Supplement Search screen will display with the new supplement.

*Fleet Nu	'MVID: umber:	0003-08676	OR		unt Number: 6690 *Fleet Year: 2011 SEARCH NEW
ame: Nova S	Scotia T	rucking		RENEW	AL
		Supplement	Туре	Effective Date	Status
4	/ :	5	Amend Fleet	2011/10/03	Initiated
	2	4	Amend Fleet	2011/09/06	Invoiced
	/	3	Amend Fleet	2011/09/01	Initiated
C	2	2	Amend Fleet	2011/08/01	Invoiced
0	2	1	Renew Fleet	2011/06/01	Paid

7. [Mouse Click] the delete icon $[\aleph]$ at the left end of the row to delete the supplement.

 \blacksquare Confirm before deletion as the record is removed and cannot be recovered.

- 8. [Mouse Click] the edit icon [\checkmark] at the start of the row to edit the supplement.
- 9. The **Fleet Contact** screen will display.
- 10. Follow the procedures:
 - <u>Change a Fleet Contact</u> except for:
 - i. Supplement effective date can change.
 - ii. Fleet effective date can NOT change.

- Add Jurisdictions except for: ٠
 - i. Only distances for new jurisdictions are allowed.

①Enter estimated distance only if you do not have actual distance for a jurisdiction. To calculate estimated distance refer to "Estimated Distance Methods" available at https://transportation.alberta.ca/3168.htm

(i) *NOTE*: Estimated Distance explanation will need to be attached to your application if you are not using Method 2.

1. Follow the steps to add documents to a supplement:

Supplement Search Fleet Contact Jurisdictions Weight Groups Documents MVID: 0001-55036 IRP Account Number: 7903 Fleet Number: 10 Fleet Vess. 2011 Carrier Name: AAA Aviation Ltd Fleet Vess. 2011 Supplement Number: 3 "Supplement Type: Fleet Vess. 2011/C6/05 Document Name: Delete View 'No attached documents found Fleet Vess. View 'No attached documents found Please, Plek file to import File: Browse Submit CLOSE Add Document Submit CLOSE Select [Add document]
MVID: 0001-55036 IRP Account Number: 7903 Fleet Number: 10 Fleet Year. 2011 Carrier Name: AAA Aviatior Ltd Effective Date: 2011/08/05 Document Name: Delete: View * No attached documents found * No attached documents found * No attached documents found * Flee: Browse: Submit: CLOSE Add Document * Select [Add document] *
Fleet Number. 10 Carrier Name: AAA Aviation Ltd Supplement Number: 3 *Supplement Type: Please selec: *No attached documents found *No attached documents found Fleet Yuar. 2011/C8/05 AAA Aviation Ltd Supplement Number: 3 *Supplement Type: *No attached documents found Fleet Yuar. 2011/C8/05 *No attached documents found *No attached documents found Add Document Add Document Coveright & Alketa IRP Projecte • Select [Add document]
Carrier Name: AAA Aviation Ltd Supplement Number: 3 *Supplement Type: Please selec: View *No attached documents found Please, Pick file to import File: I Browse Submit CLOSE Add Document Coveright & Alberta ISP Prorate • Select [Add document]
Supplement Number: 3 *Supplement Type: Please selec: View Document Name Delete View *No attached documents found File: Browse Submit CLOSE
Document Name Delete View * No attached documents found Image: Please, Pick file to import File: Image: Browse Submit CLOSE
*No attached documents found Please, Pick file to import File: Browse Submit CLOSE Add Document Coveright & Alberte IRP Prorete • Select [Add document]
Please, Pick file to import File: Browse Submit CLOSE
File: Browse Submit CLOSE Add Document Coveright & Alberta IRP Proceste • Select [Add document]
Add Document Coveright & Alberta IRP Prorete • Select [Add document]
Add Document Covyright & Alberta IRP Protecte • Select [Add document]
Capyright & Alberta IRP Prorate • Select [Add document]
Capyright & Alberta IRP Prorate • Select [Add document]
Select [Add document]
Select [Add document]
Supplement Search Fleet Contact Jurisdictions Weight Groups Vehicles Documents
MVID: 0000-00000 IRP Account Number: 7903
Fleet Number: 10 Fleet Year: 2011 Carrier Name: AAA Aviation Ltd Image: Application Ltd <
Supplement Number: 3 *Supplement Type: Add Jurisdiction V Effective Date: 2011/C8/05
Document Name Delete View
scaned .pdf 🛛 🗶
Add Document
• [Browse] file to select backup documents

- [Open] file
- [Submit] button
- Documents are now attached to supplement Steps can be repeated if required for • additional backup documents

(i) *NOTE*: The only acceptable file type for uploading is .pdf

Update Weight Groups except for:

- ii. Enter weights for new Jurisdictions for each weight group.
- iii. No changes to weight groups assigned to a vehicle.

Supplement Search Fleet Cont	act Jurisdictions	Weight Groups Vehicles Documents		
MVID: Fleet Number:	0001-55036		IRP Account Number: Fleet Year:	790
Carrier Name: Supplement Number:	AAA Aviation Lt	d *Supplement Type: Amend Fleet	Effective Date:	2011/06/0
	Weight Grou	Jp: 🚺 🖌 🚺 DELETE	SAVE	
	Manit	h Columbia	G.V.W.	39,500 39,500 39,500 39,500

- 11. Proceed to the Vehicles tab after saving all changes.
- 12. The Vehicles Search screen will display with all current vehicles in the fleet.
- 13. There are no other transactions available but <u>changes</u> must be made to vehicles weight group and US purchase price.

000-0000				RP Account Nu Fleet	Year: 2011	7903
AA Aviatio		nt Type: Add J	urisdiction	Effective	Date: 2011/	06/09
Tran	saction Type:Please	e select	Search	Vehicle	Submit	
	Transaction Type	Unit Number	VIN	Vehicle Year	Vehicle Make	Plate
20	Add Jurisdiction	3	1FUJA6CK38DZ84243	2008	Freightliner	
2	Add Jurisdiction	434	1XKDDB9X04R974617	2004	Kenworth	

14. If there are no errors and there are no additional comments for this supplement select [submit] to send the supplement to the *Prorate Office*.

The supplement will be generated and sent as an e-mail to the in-box of prorate@gov.ab.ca

6 Inquiry

The Inquiry function of Alberta PIRPS provides a way to review standard information for carriers, vehicles, weight groups, and distances. It avoids having to search for a supplement or produce a report to verify information and eliminates any risk of accidently updating data.

All of the information displayed is from the PIRPS database.

Information can be accessed by entering the MVID or IRP account number as well as the fleet year. Inquiries that require a fleet number provide a drop down list of available fleets to choose from. The carrier name search allows for full name, partial name, or a "wildcard" (%). A "wildcard" or partial search displays a list of matching carriers from which the desired carrier can be selected.

6.1 Access the Inquiry Menu

To access the Inquiry menu after signing on to PIRPS:

- 1. Choose **Inquiry** from the menu bar.
- 2. The **Inquiry Menu** screen will display

/ IRP Prorate			🚹 • 🖾 - 🖿 🖶 • 🗗 • 🖗 • 🚳 •
Aborto IRP - Prorate Serv	vices		
Supplements	Inquiry	Reports	Logout

6.2 Three Inquiries are available from the Portal.

- > Fleet Weight Group
- Fleet Distance
- ➢ Fleet Vehicles

6.2.1 Fleet Weight Group

To view Fleet Weight Group data:

1. Choose Fleet Weight Group from the menu.

Supplements	Inquiry	Reports	Logout
INQUIRY			
C 7787]			
Fleet Weight Group			
Fleet Distances			
Fleet Vehicles			
Done		🧐 Local intra	net 🕼 - 🔍 100% -

2. The Fleet Weight Group Search screen will display.

Supplements	Inquiry	Reports		Logo	ut
INQUIRY			_		
C 7787] Fleet Weight Group Fleet Distances Fleet Vehicles	FLEET WEIGHT GROUP *Fleet Year: *IRP Account Number:	*MVID:	Submit Reset		
Done			Second Second Second	net 🕼 🔹 🔍 1.00%	~

- 3. Enter a current or historical *Fleet Year*.
- 4. Enter the *IRP Account Number* or *MVID* for the carrier.

(I) MVID may be entered in free format (just the numbers).

Supplements		Inquiry	Reports	Logout
INQUIRY				
C-77871	FLEET WEIGHT GR			
Fleet Weight Group	FLEET WEIGHT GR	000		
Fleet Distances	*Fleet Year: 2011	*IRP Account Number: 6690 *M	VID: Submit Rese	t
Fleet Vehicles				
				×
Done			Second	anet 🐴 🔹 🔍 100% 🗸 🚲

5. Select [Submit].

6. The Fleet Weight Group List screen will display.

Supplements		Inquiry	Reports	Logout
INQUIRY	_		_	
18:23:03				
Fleet Weight Group	FLEET WEIGHT GR	OUP		
Fleet Distances	*Fleet Year: 2011	*IRP Account Number: 6690 *M	VID: 0003-08676 Submit Reset	
Fleet Vehicles				
		FLEET NUMBER	WEIGHT GROUP	
		<u>4</u> <u>6</u>		45 124 ✓

- 7. [Mouse Click] the desired *Weight Group* number.
- 8. The Fleet Weight Group Details screen will display.

18-23-03 Weight Group	FLEET WEIGHT GROUP	
istances ehicles	*Fleet Year: 2011 *IRP Account Number: 6690 *MVID: 0	003-08676 Submit Reset
nices	Carrier Name: Nova Scotia Trucking Fleet Number: 4 Weight Group Number: 4 Operation Type: Private	
	Fleet Number: 4	RETURN
	JURISDICTION Alberta British Columbia Saskatchewan Moritana North Dakota South Dakota	WEIGHT 39,600 39,600 90,000 80,000

(1) [Mouse Click] the *Fleet Number* to display the **Fleet Distances** for that fleet.

INQUIRY	
18-23-03	FLEET WEIGHT GROUP
Fleet Weight Group	
Fleet Distances	*Fleet Year: 2011 *IRP Account Number: 6690 *MVID: 0003-08676 Submit Reset
Fleet Vehicles	FLEET WEIGHT GROUP 4 4 5 CLICK TO VIEW DISTANCE BY JURISDICTION 1 2 4

Supplements	Inquiry		Reports				Logout
							_
IQUIRY							
18-23-03							
	FLEET WEIGHT GROUP						
et Weight Group							
et Distances				76 Submit	Reset		
	*Elect Year 2011 *IRP Accou						
et Vehicles	*Fleet Year: 2011 *IRP Accou	int Number: 6690 *N	VIVID: 0003-086	76 Submit	Reset		
et Vehicles	Fleet Year: 2011 *IRP Accou	Int Number: 6690	VIVID: 0003-086	76 Subinit	RETURN)	
et Vehicles		Distance	Prorate	Estimate		Тах %	
et Vehicles	Fleet Number: 4				RETURN	-	
et Vehicles	Fleet Number: 4	Distance	Prorate		RETURN Reg %	-	
et Vehicles	Fleet Number: 4	Distance 43,604	Prorate	Estimate	RETURN Reg % 57.113	Tax %	
et Vehicles	Fleet Number: 4 Jurisdiction Alberta British Columbia	Distance 43,504 14,152	Prorate V	Estimate	RETURN Reg % 57.113 18.536	Tax %	
et Vehicles	Fleet Number: 4 Jurisdiction Alberta British Columbia Saskatchewan	Distance 43,604 14,152 10,393	Prorate V V	Estimate	RETURN 8cg % 57.113 18.536 13.613	Tax % 17.53 12.874	
set Vehicles	Fleet Number: 4 Jurisdiction Alberta British Columbia Saskatchewan Montana	Distance 43,604 14,152 10,393 8,198	Prorate Y Y Y	Estimate	RETURN 8cg % 57.113 18.536 13.613 10.738	Tax % 17.53 12.874 10.738	

9. Select [Reset] to clear the display and do another search. Select [Return] to return to the previous screen.

6.2.2 Fleet Distance

To view Fleet Distance data:

1. Choose **Fleet Distances** from the menu.

INQUIRY		
C 77871]	
Fleet Weight Group		
Fleet Distances		
Fleet Vehicles		
		*
Done	Succal intranet	<u></u> €100%

2. The Fleet Distances Search screen will display.

INQUIRY		
46:H774 Fleet Weight Group	FLEET DISTANCES	
Fleet Distances Fleet Vehicles	*Fleet Year: *IRP Account Number: *MVID: *Fleet Number: Submit Reset	
	Second intranet 🐔 - 🔍 100%	 ✓

- 3. Enter a current or historical *Fleet Year*.
- 4. Enter the *IRP Account Number* or *MVID* for the carrier.

INQUIRY		
3684]	
Fleet Weight Group	FLEET DISTANCES	
Fleet Distances		
Fleet Vehicles	*Fleet Year: 2011 *IRP Account Number: 6690 *MVID: *Fleet Number: Submit Reset	
		~
Done	Succal intranet 🖓 🕤 🤁 100%	•

5. Select [Submit] to see a display of available *Fleet Numbers* for that *Fleet Year* and *IRP Account Number*.

6. A drop down list of available *Fleet Numbers* will be displayed.

INQUIRY	
C.77871 Fleet Weight Group	FLEET DISTANCES
Fleet Distances Fleet Vehicles	*Fleet Year: 2011 *IRP Account Number: 6690 *MVID: *Fleet Number: 4 v Submit Reset
	🚽 🖓 Local intranet 🖉 - 🔍 100% - 🧭
INQUIRY [8:23.03	FLEET DISTANCES
Fleet Weight Group	
Fleet Distances Fleet Vehicles	*Fleet Year: 2011 *IRP Account Number: 6690 *MVID: *Fleet Number: 4 Submit Reset 6
Done	🔮 Local intranet 🦓 🕤 🍭 100% 🕞 🥳

- 7. Select a *Fleet Number* from the list and [Submit].
- 8. Select [Submit] to see a display of available *Fleet Numbers* for that *Fleet Year* and *IRP Account Number* (or MVID).

(i) MVID may be entered in free format (just the numbers)

et Weight Group	FLEET DISTANCES				_	-	
et Distances	*Fleet Year: 2011 *IRP Accou	nt Number: 6690 *N	1VID: 0003-086	76 *Fleet Nur	mher: 1	Submit	Reset
et Vehicles			0000 000	The second	4		
	Jurisdiction	Distance	Prorate	Estimate	Reg %	Tax %	
	Alberta	43,604			57.113		
	British Columbia	14,152	~		18.536	17.53	
	Saskatchewan	10,393	~		13.613	12.874	
	Montana	8,198	~		10.738	10.738	
	North Dakota	2,717	~		3.365	3.365	
	South Dakota	1,667	~		2.065	2.065	

9. Select [Reset] to clear the display and do another search.

6.2.3 Fleet Vehicles

To view Fleet Vehicles data:

1. Choose **Fleet Vehicles** from the menu.

INQUIRY		
18-23-03		
Fleet Weight Group		
Fleet Distances		
Fleet Vehicles		~
Done	Succel intranet 🖓 😪 🔍 100%	•

2. The Fleet Vehicles Search screen will display.

INQUIRY		
C <u>17871</u> Fleet Weight Group	FLEET VEHICLES	
Fleet Distances Fleet Vehicles	*Fleet Year: IRP Account Number: *MVID: *Fleet Number: Submit Reset	
Done	Local intranet 🐔 🗮 100%	•:

3. Enter a current or historical *Fleet Year*.

4. Enter the *IRP Account Number* for the carrier.

INQUIRY		
46 H774 Fleet Weight Group	FLEET VEHICLES	
Fleet Distances	*Fleet Year: 2011 *IRP Account Number: 6690 *MVID: *Fleet Number: Submit Reset	
Done	S Local intranet 🖓 - 🔍 100%	~

- 5. Select [Submit] to see a display of available *Fleet Numbers* for that *Fleet Year* and *IRP Account Number*.
- 6. A drop down list of available *Fleet Numbers* will be displayed.

INQUIRY		
Fleet Weight Group Fleet Distances Fleet Vehicles	FLEET VEHICLES *Fleet Year: 2011 *IRP Account Number: 6690 *MVID: *Fleet Number: 4 Submit Reset 4 6 6 6 6	
Done	Succel intranet	• .::

- 7. Select a Fleet Number from the list and [Submit].
- 8. Select a Fleet Number from the list and [Submit].
- 9. The Fleet Vehicles List screen will display.

INQUIRY						
Fleet Weight Group	FLEET VEHICLES	_			_	
Fleet Distances Fleet Vehicles	*Fleet Year: 2011	*IRP Account Number: 6690 *MVI	D: 0003-08676 *Fleet	t Number: 4	Submit Reset	
	Unit Number <u>438960</u> <u>475844</u>	Plate VIN 2HSCNAPR05C186140 1HTMKAAR46H235321				
	123	2HSCNAPR45C049590		Scal intranet	♣ - ♣100%	•

10. [Mouse click] any field in the row of the list to see the details.

11. The Vehicle Details screen will display.

INQUIRY	
18-23-03 Fleet Weight Group	FLEET VEHICLES
Fleet Distances	*Fleet Year: 2011 *IRP Account Number: 6690 *MVID: 0003-08676 *Fleet Number: 4 Submit Reset
neer venices	Vehicle Year: 2005 Vehicle Make: INTERNATIONAL
	Vehicle Model: 94I Vehicle Color: M. BLUE Status: ACTIVE Plate: Fuel Type: DIESEL VAC: 354290
	Regulation Code: VIN: 2HSCNAPR05C186140 Bus Seats: 0 Unit Number: 438960
	Client Relationship Name: MVID:
	Purchase Date: 2007/09/03 Price (CAD): 45,678.00 Price (USA): 39,765.00
	Tare: 8,700 KG 19,184 LB Axles Commodity: Livestock Weight Group: 4 Vehicle Type: Truck and Trailer

12. Select [Close] to remove the details and view another vehicle.

13. Select [Reset] to clear the display and do another search.

7 Reports

7.1 Four Reports are available from the Portal.

- Renewal Invitation
- Blank Renewal Forms
- Fleet Activity by Supplement by Fleet year
- > Renewal for one Carrier
- Vehicles by Carrier and Fleet year

Select *Reports* from the menu bar.

6 IRP Prorate			🏠 • 🖾 · ≕ 🖶 • 🗗 • ⊘• ۞• ◎• ●			
IRP - Prorate Services						
Supplements	Inquiry	Reports	Logout			
	• •	·				

Supplements	Inquiry	Reports	Logou
REPORTS			
3684			
Renewal Invitation			
Blank Renewal Forms			
Fleet Activity by Supplement by Fleet year			
Renewal for one Carrier			
Vehicles by Carrier and Fleet year			
			×
Done		Succel intranet	

7.1.1 Renewal Invitation

No data entry required. This document contains general information pertaining to submitting renewals.

7.1.2 Blank Renewal Forms

No data entry required. You will be able to print forms required for making changes to your fleets.

7.1.3 Fleet Activity by Supplement by Fleet year.

Purpose

This report provides a list of supplement transactions in a given fleet year for a given carrier and optional fleet. This would include showing vehicles included in new fleets or fleet renewals. The dollar amount fields will be totalled for the supplement and for the fleet.

Report displays Transaction Status, Effective Date, Transaction Type, Unit, VIN, Canadian Dollar Amount, and U.S. Dollar Amount, grouped by Fleet Number, Supplement Number, and Supplement Type.

Grouped by fleet number and supplement number.

Process

To produce the report:

1. Select **Reports** from the menu bar.

Supplements	Inquiry	Reports		Logou
REPORTS				
66-8072				
Renewal Invitation				
Blank Renewal Forms				
Fleet Activity by Supplement by Fleet year				
Renewal for one Carrier				
Vehicles by Carrier and Fleet year				
				~
<				>
			😔 Local intranet	€100% ·

- 2. The **Reports Menu** screen will display.
- 3. Select Fleet Activity by Supplement by Fleet Year from the Report Menu.

4. The Fleet Activity by Supplement by Fleet Year selection Screen will display.

Supplements	Inquiry	Reports	Logout
REPORTS			
66-8072 Renewal Invitation	FLEET ACTIVITY BY SUPPLEMENT BY FLEE	T YEAR	_
Blank Renewal Forms	*IRP Account #:		
Fleet Activity by Supplement by Fleet year Renewal for one Carrier	*MVID: * Fleet Number:		
Vehicles by Carrier and Fleet year	Supplement Number: *Status: ALL v		
	*Fleet Year:		
<			×
		Succession Stream	t 🕼 - 🔍 100% - 🖃

- 5. Enter a valid *IRP Account Number* or *MVID*
- 6. The following additional filters can be selected to refine the data reported:
 - The *fleet number* for the *MVID* or *IRP Account Number* can be entered.
 - A specific *supplement number* for the *fleet number* can be entered.
 - A *supplement status* can be entered.

(1) Any of the above criteria can be left blank to obtain all data or a specific value can be entered to limit selection.

7. Enter a current or historical *Fleet Year*.

() [Reset] will clear the search criteria and position the cursor at *IRP Account #*.

Supplements	Inquiry	Reports	Logout
REPORTS			_
66-8072			
Renewal Invitation	FLEET ACTIVITY BY SUPPLEMENT BY FLEET	YEAR	
Blank Renewal Forms	*IRP Account #: 6690		
Fleet Activity by Supplement by Fleet year	*MVID:		
Renewal for one Carrier	* Fleet Number: 4		
Vehicles by Carrier and Fleet year	Supplement Number:		
	*Status: ALL		
	*Fleet Year: 2011		
	RUN REPORT RESET		
 =			~
<			>
		S Local intranet	4 ≤ € 100% + #

Save a Cop	y 🔚 🖣		Search	Find:			● 85% ▼ ●	P3+ 🖾 🔊 - 🗉	Sign -	¥!	
	2011-0	4-14			Flee		Prorate Services plement by Fleet Year 2011			Page 1	
	Carrier	-	Nova Sootia Truo	king		IRP Acct # : 66	90 MVID : 0003	-08676	Stat	us: All	
	Fleet	Supp	Supp Type	Status	Eff Date	Trans Type	Unit	VIN	CAD	USD	
	0004	1	Renew Fleet	Paid	2011-06-01	Renew Vehicle	475844	1HTMKAAR48H235321	1,863.42	202.07	
				Paid	2011-06-01	Renew Vehicle	123	2HSCNAPR45C049590	1,856.53	199.08	
				Paid	2011-06-01	Renew Vehicle	415763		3,309.84	312.60	
				Paid	2011-06-01	Renew Vehicle	438960	2HSCNAPR05C186140	1,859.40	199.08	
						Supplen	Supplement 1 Total: nent 1 Vehicle Count: 4		8,887.19	912.79	
		2	Amend Fleet	Invoiced	2011-08-01	Delete Vehiole	415763	1FUJA6AV64PM79142	-1,470.00	0.00	
						Supplen	Supplement 2 Total: nent 2 Vehicle Count: 1		-1,470.00	0.00	
		4	Amend Fleet	Invoiced	2011-09-06		475844 Supplement 4 Total: nent 4 Vehicle Count: 1	1HTMKAAR46H235321			
							Fleet 4 Total: Fleet 4 Vehicle Count: 6		7,417.19	912.79	
								rand Total: rand Total Vehicle Count: (7,417.19	912.79	

8. Select [Run Report]. Report will open in a separate window.

8 Messages

8.1 Information/Warning Messages

Vehicle was added	The vehicle has been successfully	Information
	added to the fleet.	
Are you sure you want to exit	Closing the vehicle details screen	Information
without saving your changes?	with saving changes that have	
	been entered.	
No Record Found	The selection criteria entered did	Warning
	not match any data in the database.	
	Verify the selection criteria or add	
	new data.	

8.2 Error Messages

MESSAGE	MEANING	SEVERITY
Carrier Name doesn't exist.	The MVID or IRP number entered	Error
	is not a prorate client.	
LOCKED	Fleet has been locked by Prorate	Error
	Services. No further supplements	
	allowed until lock issue is	
	resolved.	
Please Save Your Changes	Changes have been made to data	Error
	on one of the supplements screens	
	but have not been saved before	
	selecting another tab.	
	Select the save button before	
	moving to another tab.	
Supplement effective date can not	A new supplement must have an	Error
be earlier then fleet effective date	effective date later then fleet	
	effective date.	
Please Enter VIN or VAC	Search button was selected	Error
	without entry of any criteria.	
Can not do this Transaction! The	Supplement effective date is prior	Error
supplement effective date must be	to the effective date of the fleet.	
the effective date of the fleet.		
Can not create supplement! Fleet	Earlier supplements for this fleet	Error
has pending or invoiced	exist that are not paid.	
supplements	Confirm that the earlier	
	supplement is valid and will be	
	paid before proceeding with the	
	new supplement.	
Can not create supplement! Fleet	Add Jurisdiction supplement must	
has unpaid Add Jurisdiction	be paid for before proceeding.	
supplements		

You have one or more distances	A jurisdiction has zero distance.	Error
equal to zero.	Enter a valid distance for the	
	jurisdiction and indicate if it is	
	prorate and an estimate.	
Values of GVW must be greater	A weight group has a value of zero	Error
then 1000. Please change.	or some number less then 1000 for	
	a GVW Jurisdiction.	
	Enter a valid GVW before	
	proceeding with the supplement.	
One or more Vehicles is assigned	Cannot delete a weight group that	Error
to this Weight Group	has fleet vehicles using that weight	
	group.	
Failure – You do not have the	Authorization is fleet specific.	Error
authorization for this fleet! Please		
contact prorate services.		